

TEAR HERE - - - - - PLEASE FILL IN BLOCK LETTERS - - - - - TEAR HERE

Indiabulls To, The Board of Directors, **INDIABULLS CONSUMER FINANCE LIMITED** Application Form No. **32070576**

PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000/- EACH (NCDs) VIDE THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS BOTH DATED JANUARY 30, 2019

I/we hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER/ LEAD BROKERS / TRADING MEMBERS / CRTA / CDP / SCSB STAMP & CODE 01121	SUB-BROKER / AGENTS STAMP & CODE IB -	SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.	DATE OF RECEIPT
--	--	-------------------------------------	-------------------------------	------------------------

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to Page 13 of this Abridged Prospectus)

First Applicant (Mr./Ms./M/s.) _____
 Date of Birth [D | D | M | M | Y | Y | Y | Y] Name of Guardian (if Applicant is minor) (Mr./ Ms.) _____
 Address _____
 Pin Code (Compulsory) _____ Tel. No.(with STD code) / Mobile _____ Email _____
 Second Applicant (Mr./ Ms./M/s.) _____
 Third Applicant (Mr./ Ms./M/s.) _____

2. Investor Category (Please refer overleaf) Category I Category II Category III Category IV Sub Category Code (Please see overleaf)

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

NSDL / CDSL

4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Series	I*	II	III	IV	V	VI	VII	VIII
Frequency of Interest Payment	Annual	Cumulative	Monthly	Annual	Cumulative	Monthly	Annual	Cumulative
Minimum Application	₹ 10,000/- (10 NCDs) across all Series							
Face Value/ Issue Price of NCDs (₹/ NCD)	₹1,000/-							
In Multiples of thereafter (₹)	₹ 1,000/- (1 NCD)							
Tenor	26 months	26 months	38 months	38 months	38 months	60 months	60 months	60 months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.75%	NA	10.40%	10.90%	NA	10.50%	11.00%	NA
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.75%	10.75%	10.90%	10.91%	10.90%	11.01%	10.99%	11.00%
Mode of Interest Payment	Through various mode available							
Amount (₹ / NCD) on Maturity for NCD Holders	₹ 1,000	₹ 1,248.02	₹ 1,000	₹ 1,000	₹ 1,388.30	₹ 1,000	₹ 1,000	₹ 1,686.26
No. of NCDs applied								
Amount Payable (₹)								
Grand Total (₹)								

*Our Company shall allocate and allot Series I NCDs wherein the applicants have not indicated their choice of the relevant NCD series.

5. PAYMENT DETAILS

Amount Paid (₹ in figures) _____ (₹ in words) _____

ASBA
Bank A/c No. _____
ASBA A/c. Holder Name _____
Bank Name & Branch _____
(in case Applicant is different from ASBA A/c. Holder)

5A. PAN & SIGNATURE OF SOLE/FIRST APPLICANT	5B. PAN & SIGNATURE OF SECOND APPLICANT	5C. PAN & SIGNATURE OF THIRD APPLICANT	5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	LEAD MANAGERS/LEAD BROKERS / SUB-BROKERS/TRADING MEMBERS / SCSB(s) / CRTA / CDP STAMP (Acknowledging upload of Application in Stock Exchange(s) system) (Mandatory)
PAN _____	PAN _____	PAN _____	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
			(1) _____	
			(2) _____	
			(3) _____	
Date : _____			Furnishing of PAN of the Applicant is mandatory, including Minor's PAN in case of Application by Minor, please refer page no. 14 of this Abridged Prospectus.	

PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000/- EACH (NCDs) VIDE THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS BOTH DATED JANUARY 30, 2019

DPID / CLID	PAN
--------------------	------------

Amount Paid (₹ in figures) _____ Bank & Branch _____ Date, Stamp & Signature of SCSB Branch (Mandatory) _____
 ASBA Bank A/c No. _____ Dated _____
 Received from Mr./Ms./M/s. _____
 Telephone / Mobile _____ Email _____

TEAR HERE

INDIABULLS CONSUMER FINANCE LIMITED	PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000/- EACH (NCDs) VIDE THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS BOTH DATED JANUARY 30, 2019								Date Stamp & Signature of Lead Managers / Lead Brokers / Sub-Brokers / Trading Members / SCSB(s) / CRTA / CDP	Name of Sole / First Applicant (Mr./Ms./M/s.)
	Options/NCD Series	I	II	III	IV	V	VI	VII		
	Face Value/Issue Price (₹/NCD)	₹ 1,000								All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf. Acknowledgement Slip for Applicant
	No. of NCDs applied for									
	Amount Payable (₹)									
Grand Total (₹)										
ASBA Bank A/c No.	Dated _____								Acknowledgement is subject to realisation of Availability of Funds in the ASBA account.	
Drawn on (Name of Bank & Branch)										
Application Form No. 32070576										

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Managers / Lead Brokers / Sub-Brokers / Trading Members / SCSB(s) / CRTA / CDP matches with the date stamp on the Acknowledgement Slip. Applications submitted without being uploaded on the terminals of the Stock Exchange will be rejected.